

### **HARP Overview**

#### What is HARP?

HARP is a secure identity management portal provided by the Centers for Medicare and Medicaid Services (CMS). Creating an account via HARP provides users with a user ID and password that can be used to access many CMS applications.



#### **HARP Overview and Benefits**

- HARP provides a single location for users to:
  - Modify their user profile.
  - Change their password.
  - Update their Challenge Question.
  - Add or remove two-factor authentication devices.
- All ESRD Quality Reporting System (EQRS) users must complete a HARP account setup.
  - Users can manage their profile information via HARP and manage roles via EQRS. Previously, users created accounts through the Enterprise Identity Data Management (EIDM) system.
- When registering for a HARP account, users complete identify proofing via Remote Identity Proofing (RIDP) or manual proofing.

## What is RIDP?

• Anyone requesting electronic access to protected CMS information or systems must be identity proofed to gain access.



- RIDP is the process of validating sufficient information that uniquely identifies you (e.g., credit history, personal demographic information, and other indicators).
- This method is used for verifying the identity of a user as opposed to manual or in-person proofing.
- CMS uses the Experian identity verification system to identity proof remotely.
- HARP does NOT store your personal information.
- RIDP does NOT affect your credit.

#### What is Manual Proofing?

Users who are unable to be proofed remotely, or do not wish to enter their social security number, may initiate manual proofing.

| Initiate Manual Proofing  | ×  |
|---|----|
| It is not recommended to initiate manual proofing if you are able to complete remote proofing, as<br>manual proofing takes longer to complete.  |    |
| To initiate manual proofing, you will need to complete the following steps:   |    |
| <ol> <li>Submit your Profile Information and Account Information via HARP (SSN is optional)</li> <li>Send the following documents to your application's help desk via email, fax, or mail         <ul> <li>One of three approved forms of Government Photo IDs:                 <ul> <li>Current driver's license issued by state or territory; OR</li> <li>Federal or State government issued photo identification card; OR</li> <li>U.S. Passport</li> <li>Two copies of financial institution official bills or statements addressed to the address used during the registration process. Payroll information is also accepted.</li> </ul> </li> </ul> </li> <li>The help desk will contact you via email if they need to request additional information.</li> </ol> |    |
| Submit Info for Manual Proofing   | el |



## **HARP Roles**

# **HARP Roles**

| User Role              | Description   |
|------------------------|---|
| Security Official (SO) | <ul> <li>Can serve as the SO over multiple organizations.</li> <li>Approves or denies additional SO and End User role requests for a specific organization.</li> <li>Must have an End User role to perform tasks in the EQRS application.</li> <li>Cannot approve their own End User role request.</li> </ul> |
| End User               | <ul> <li>Performs tasks within CMS applications, such as EQRS.</li> <li>May have a user role and scope over multiple organizations.</li> </ul>  |



## **Registering for a New HARP Account**

#### **New HARP Account Registration**

- New users can create a HARP account by going to <u>https://harp.qualitynet.org/register/profile-info</u>.
- When creating a HARP account, users must:
  - Enter profile information, which includes: name, date of birth, social security number, and home address.
  - Create a user ID, password, and Challenge Question.
  - Complete RIDP or manual proofing.
  - Register additional two-factor authentication devices, if desired.



#### **Enter Profile Information**

- 1. Go to: <u>https://harp.qualitynet.org/register/profile-</u> <u>info.</u>
- 2. Enter your Profile Information to begin the account creation process. The following fields are required:
  - a. First Name
  - b. Last Name
  - c. Date of Birth
  - d. Email Address
  - e. Home Address
  - f. City
  - g. State
  - h. ZIP Code
  - i. Social Security Number (SSN)
- 3. Agree to the Terms & Conditions, and click "Next."

|  | (2)   |  | (4)              |
|--|---|--|------------------|
| ofile Information                            | Account Information   | Remote Proofing                            | Confirmatio      |
|  |   |  |                  |
| Profile In                                   | formation   |  |                  |
| Enter your profile i<br>identity. Already ca | information for identity proof<br>alled Experian? Enter Refer | fing. HARP uses Experian to<br>ence Number | help verify your |
| Want to retry a pre                          | viously failed registration a                                 | ttempt? Retry Remote Proof                 | ing              |
| All fields marked v                          | vith an asterisk (*) are requi                                | red  |                  |
| Legal First Name                             | tina an asisilist ( ) are requi                               | Legal Last Name *                          |                  |
|  |   |  |                  |
| Middle Initial                               |   | Date of Birth *                            |                  |
|  |   | mm/dd/yyyy                                 |                  |
| Email Address *                              |   | Confirm Email Address *                    |                  |
|  |   |  |                  |
| Phone Number                                 |   | Is your address in the Uni                 | ted States? *    |
| <u></u>                                      |   | Yes No                                     |                  |
| Home Address Lin                             | ie 1 *  | Home Address Line 2                        |                  |
|  |   |  |                  |
| City *                                       |   | State *                                    |                  |
|  |   |  | ~                |
| ZIP Code *                                   |   | ZIP Code Extension                         |                  |
|  |   |  |                  |
| Social Security Nu                           | imber *   |  |                  |
| -  |   |  |                  |
|  | our PCNO  |  |                  |

#### **Enter Account Information**

- 4. Enter a valid User ID, Password, and complete the Challenge Question fields.
- 5. Click "Next."

| le Information                           | Account Informat                                | ion Ren                       | note Proofing          | Confirmation          |
|--|---|-------------------------------|------------------------|-----------------------|
| Account                                  | Informatio                                      | on                            |                        |                       |
| reate your user IE<br>Il fields marked w | ), password, and cha<br>ith an asterisk (*) are | allenge questior<br>required. | ۱.                     |                       |
| ser ID *                                 |   |                               |                        |                       |
|  |   |                               |                        |                       |
| ser ID must be betw                      | een 6-100 characters.                           |                               |                        |                       |
| assword *                                |   | Confirm                       | m Password *           |                       |
| assword must be at                       | least 12 characters and                         | include a lowerca             | ase letter, uppercase  | letter, number (0-9), |
| hallenge Question                        | a"). Cannot contain first                       | chame, last name              | e, or part or user ID. | Ner *                 |
| nanongo Questio                          |   | <ul> <li>Onlanci</li> </ul>   | nge question Ansi      |                       |
|  |   |                               | connet contain the of  |                       |

#### **Complete Remote Proofing**

- 6. Answer the Remote Proofing questions.
- 7. Click "I'm not a robot," and click "Next."

**Note**: Users who receive an error message while remote proofing are directed to contact Experian to verify their information. If, after contacting Experian and verifying their information, users continue to experience issues with HARP registration, they should contact the QualityNet Service Desk via email at <u>qnetsupport-esrd@hcqis.org</u> or via phone at (866) 288-8912.

|   | NONE OF THE ABOVEDOUSS NOT APPLY.  |
|---|--|
| Create an Account<br>HCQIS Access Roles and Profile   | 4. You may have opened a Home Equity Line of Credit type loan in or around July 2016.<br>Please select the lender to whom you currently make your payments or made your payments.* ID FLEET MORTGAGE |
| QQQ   | © PARKWAY MTG  |
| Profile Information Account Information Remote Proofing Confirmation  | ROCK FINANCIAL CORP  |
| and a second  | FREDDRE MAC  |
| Remote Proofing   | * NONE OF THE ABOVE/DOES NOT APPLY   |
| AR fields marked with an asterisk (*) are required.   | <ol> <li>Which of the following is a current or previous employer? If there is not a matched<br/>employer name, please select 'NONE OF THE ABOVE: *</li> </ol>                                       |
| 1. You may have opened a mortgage loan in or around February 2018. Please select  | LAKELAND BANK  |
| the lender to whom you currently make your mortgage payments. If you do not have a<br>mortgage, select 'NONE OF THE ABOVE/DOES NOT APPLY'. *  | SOURCE ONE MANAGEMNT   |
| BANK OF AMERICA   | MOUNTAIN RESPITORY   |
| FLEET MORTGAGE  | SEMINOLE MOSU  |
| © BANK ONE  | * NONE OF THE ABOVE/DOES NOT APPLY   |
| * WASHTENAW MTG CO  |  |
| IN NONE OF THE ABOVE/DOES NOT APPLY   | V I'm not a robot  |
| <ol> <li>You may have opened an auto loan in or around December 2015. Please select the<br/>lender for this account. If you do not have such an auto loan, select 'NONE OF THE<br/>ABOVE/DOES NOT APPLY, *</li> </ol> | Ann Ann  |
| HOUSEHOLD BK  | ← Back Next →  |
| ONYX ACCEPT   | (···)  |

#### **Account Created Confirmation**

8. Your account is created. Click "Log into HARP" to access HARP and register additional two-factor authentication devices, if desired.



#### Log in to HARP

1. Enter your newly created User ID and Password. Agree to the Terms & Conditions, and click "Login."

| CMS.gov   harp                            |  |
|---|--|
| HCQIS Access Roles and Profile            |  |
|   |  |
| Login                                     |  |
| Enter your user ID and password to login. |  |
| User ID *                                 |  |
| User1234                                  |  |
| Password *                                |  |
| •••••                                     |  |
| Having trouble logging in?                |  |
| ☑ I agree to the Terms & Conditions *     |  |
| Login                                     |  |
| Don't have an account? Sign Up            |  |
|   |  |

#### **Two-Factor Authentication Drop-Down**

- 2. A Two-Factor Authentication screen displays. Click the Devicedrop-down.
- 3. "Email" displays as the only two-factor authentication device option. Select

| " | en | na | il | ",<br>• |
|---|----|----|----|---------|
|   |    |    |    |         |

| ЦС                             |                              |     |
|--------------------------------|------------------------------|-----|
|                                | QIS Access Roles and Prolite |     |
|                                |                              |     |
| Two-Fact                       | tor Authentication           |     |
| Select a device to             | o verify your account.       |     |
| Dovico *                       |                              |     |
| Device *                       |                              |     |
| Device *<br>email              |                              | ~   |
| Device *<br>email<br>Send Code | Cancel                       | ~   |
| Device *<br>email<br>Send Code | Cancel                       | × . |

**NOTE**: HARP automatically sets the email address used to establish the account as the initial two-factor authentication device. Users must select email during the initial HARP login attempt. The email address may be changed after the initial log in.

#### **Enter Security Code**

4. Click "Send Code." A one-time verification code is sent to the email address associated with the account. The Enter Code screen displays.

5. Enter the one-time verification code. Click "Submit." The User Profile screen displays.

|  | CMS.gov HARP  |
|--|---|
| Two-<br>Select a<br>Device *<br>email<br>Sence | Factor Authentication<br>device to verify your account. |
|  | CMS.gov   HARP  |
| Enter  | Code<br>ecurity code to verify your account.            |

### **Setting Additional Two-Factor Device**

6. Review the profile information for accuracy. Click "Two-Factor Device." Alist of current two-factor authentication devices displays.



#### **Selecting Additional Device**

7. Click the Device Type drop-down arrow.



**HCQIS Access Roles and Profile** 

#### **Set Up Two-Factor Authentication**

You are required to set up two-factor authentication. Enter the fields below to add one or more two-factor authentication devices to your account. Learn More

All fields marked with an asterisk (\*) are required.

| Device Type              | Contact | Status |
|--------------------------|---------|--------|
| email                    |         | ACTIVE |
| Add Device Device Type * |         | Ĩm     |
|                          |         |        |

#### **Select Two-Factor Authentication Device**

8. Select the desired additional two-factor authentication device.

|  | CMS.   |   |  |
|--|--|---|--|
|  | HCQIS Access   | Roles and Profile   |  |
|  |  |   |  |
| Set Up Tw  | o-Factor Aut   | hentication   |  |
| You are required to more two-factor au                             | o set up two-factor authe<br>thentication devices to y | ntication. Enter the fields below to add one or our account. Learn More |  |
| All fields marked w  | vith an asterisk (*) are red                           | quired.   |  |
| Device Type  | Contact  | Status  |  |
| email  |  | ACTIVE  |  |
| Add Device   |  |   |  |
| Device Type *  |  |   |  |
| SMS<br>Voice<br>Google Authenti<br>Okta Verify<br>Okta Verify Pusł | cator  |   |  |
| o ku vong rusi   |  |   |  |

#### **Click Complete Setup**

- 9. Follow the configuration requirements for the selected two-factor authentication device. The Status indicates "ACTIVE" once successfully configured.
- 10. Click "Complete Setup."

| Set Up Tv                           | vo-Factor Auth  | entication  |  |
|-------------------------------------|---|---|--|
| You are required<br>one or more two | to set up two-factor auther<br>-factor authentication devic | ntication. Enter the field<br>es to your account. Lea | s below to add<br>rn More <del>→</del> |
| All fields marked                   | with an asterisk (*) are req                                | uired.  |  |
| Device Type                         | Contact   | Status  |  |
| Voice                               | +18135551234  | ACTIVE  | Remove                                 |
| email                               |   | ACTIVE  |  |
| Add Device                          | 9   |   |  |
| Device Type *                       |   |   |  |

#### **Account Setup Complete**

11. You have successfully created your account and can log in to your desired CMS application.





#### **HARP Resources**

#### **HARP YouTube Videos**

|                       | CMSHHSgov Videos Playlists Community Channels About  |      |
|-----------------------|--|------|
| HARP                  | CMS gov   www       HARP         Registration       CMSHHSgov • 6 videos • 7,532 views • Last updated on Aug 27, 2019         Access Bake and Profile       Play all |      |
| 1 Half Faghterite     | HARP Registration<br>by CMSHHSgov  | 4:36 |
| 2                     | HARP User Profile<br>by CMSHHSgov  | 3:17 |
| 3 HUI Frankert Bass   | HARP Password Reset<br>by CMSHHSgov  | 1:22 |
| A Hill Version Strong | HARP Manual Proofing<br>by CMSHHSgov   | 2:16 |
| 5                     | HARP Security Official<br>by CMSHHSgov   | 2:48 |
| 6 Hest OberScher      | HARP User Roles (HERA)<br>by CMSHHSgov   | 1:45 |

#### <u>https://www.youtube.com/playlist?list=PLaV7m2-</u> <u>zFKphoCXj7sIx2G1fwMZQQ0EJP</u>

#### HARP Help Webpage



https://harp.qualitynet.org/login/help

#### **For Further Information...**

Help Me Form: <a href="http://help.MyCROWNWeb.org">http://help.MyCROWNWeb.org</a>

Website: https://www.mycrownweb.org/

QualityNet Service Desk: 1-866-288-8912

QualityNet Service Desk Email: <u>qnetsupport-esrd@hcqis.org</u>

ESRD QIP Questions: ESRD QIP ServiceNow Q&ATool

A survey will pop up in your browser when the session ends.

Please follow the link and let us know what you think and what you would like to be covered in future training events, thank you!